



DIAGNÓSTICOS DA AMÉRICA S.A.

NIRE 35.300.172.507
CNPJ/MF n.º 61.486.650/0001-83

Publicly-held Company

MATERIAL FACT

Diagnósticos da América S.A. ("Company" or "DASA") informs, in addition to the information in the material facts disclosed in the past days, that it has received on the date of disclosure of this material fact the copy of an official letter issued by the Brazilian Securities Commission ("CVM") (Ofício/CVM/SRE/GER-1/Nº22/2014) ("Official Letter") addressed to Banco BTG Pactual S.A., the purpose of which is to inform the decision of the Board of Commissioners of the CVM to accept the appeal submitted by Cromossomo Participações II S.A. ("Offering Party"), pursuant to the wording of the Official Letter attached as Exhibit I hereto.

In view of the position adopted by CVM in the Official Letter, Banco BTG Pactual and/or the Offering Party are the sole responsible parties for adopting any measures relating with it.

DASA will keep its shareholders and the market duly informed of the evolution of the subjects mentioned by this material fact.

Barueri, January 29, 2014.

Paulo Bokel Catta-Preta

Diretor de Relações com Investidores

Exhibit to the Market Notice Disclosed on January 29, 2014
The content of of this Exhibit does not constitute a statement by Diagnósticos da América S.A.
(Free Translation)

Accordingly, the *Colegiado* resolved to approve such request for a Unified Tender Offer, based on the manifestation of this technical department, as substantiated by MEMO/SRE/GER-1/ N° 7/2014.

However, the publication of the amendment to the Public Notice must include the above-referenced terms of the resolution of the *Colegiado*, supplant the amendment to the public notice published on January 22, 2014, and further, delete reference, in item 1.8.1 of the Public Notice, to §3 of art. 32-B of CVM

Instruction 361, and rather, be guided by §2 of art. 257 of the Brazilian Corporations Law and part III of art. 32 of CVM Instruction 361, in view of it not being a partial Tender Offer.

Under the terms of the above-cited decision of the *Colegiado* of the CVM, we also note that the period addressed in §1 of art. 12 of CVM Instruction n° 361/02 resumes once the interested becomes aware of it and that the auction of the Unified Tender Offer shall be effected at least 10 days after the publication of the amendment to the Public Notice.

Finally, we note that the decision of the *Colegiado* of the CVM on the matter at hand may shortly be accessed on the CVM's website.

Respectfully,

/s/ [illegible]

REGINALDO PEREIRA DE OLIVEIRA
Superintendent of Registration of
Securities