



DIAGNÓSTICOS DA AMÉRICA S.A.

Publicly-Traded Company

NIRE 35.300.172.507

CNPJ/MF n.º 61.486.650/0001-83

MATERIAL FACT

Diagnósticos da América S.A. ("Company" or "DASA"), in addition to the information in the material fact disclosed on January 22, 2014, informs that received today a letter sent by CROMOSSOMO PARTICIPAÇÕES II S.A., corporation with head offices at Rua Joaquim Floriano, nº 413, suite 112, Itaim Bibi, in the City of São Paulo, State of São Paulo, CEP 04534-011, enrolled with the National Registry of Legal Entities of the Ministry of Finance No.º 14.167.188/0001-71 ("Offering Party" or "Cromossomo") reporting that *"...became aware of the content of the official letter OFÍCIO/CVM/SRE/GER-1Nº16/2014, sent by the Comissão de Valores Mobiliários ("CVM") on January 22nd, 2014 ("Official Letter")*, in which CVM did not consider the amendment to the notice of the voluntary tender offer to acquire shares representing the totality of shares of Diagnósticos da América S.A. ("Tender Offer" and "DASA", respectively) disclosed on January 22nd, 2014 ("Tender Offer"). The Offering Party clarifies that will make its best efforts and will take all the necessary measures so that CVM reconsider the decision described by the official letter, and confirm the auction set on February 4th, 2014. The Offering Party keeps its intention to acquire up to the totality of the shares of DASA for R\$15.00 per share" (free translation of the letter sent by Cromossomo on January 23, 2014).

Additionally, the full content of the letter is available through the IPE System – CVM, in the website www.cvm.com.br and in the site of the Company's Investor Relations www.dasa3.com.br.

Without limiting the foregoing, DASA will keep its shareholders and the market duly informed of the evolution of the subjects mentioned by this material fact.

Barueri, January 23, 2014.

Paulo Bokel Catta-Preta

Chief Investors Relations Officers

Attachment to the Material Fact of January 23, 2014
The content of this Attachment is not a manifestation of Diagnósticos da América S.A.

DIAGNÓSTICOS DA AMÉRICA S.A.
Jurua Avenue, No. 434, Alphaville
Zip Code 06455-010 – Barueri, SP

At.: Paulo Bokel Catta-Preta
Chief Investors Relations Officers
Phone: 55 (11) 4197-5509
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January 23, 2014

Dear Sirs,

CROMOSSOMO PARTICIPAÇÕES II S.A. corporation with head offices at Rua Joaquim Floriano, nº 413, suite 112, Itaim Bibi, in the City of São Paulo, State of São Paulo, CEP 04534-011, enrolled with the National Registry of Legal Entities of the Ministry of Finance No.º 14.167.188/0001-71 ("Offering Party" or "Cromossomo") informs that became aware of the content of the official letter OFÍCIO/CVM/SRE/GER-1Nº16/2014, sent by the Comissão de Valores Mobiliários ("CVM") on January 22nd, 2014 ("Official Letter"), in which CVM did not consider the amendment to the notice of the voluntary tender offer to acquire shares representing the totality of shares of Diagnósticos da América S.A. ("Tender Offer" and "DASA", respectively) disclosed on January 22nd, 2014 ("Tender Offer").

The Offering Party clarifies that will make it's best efforts and will take all the necessary measures so that CVM reconsider the decision described by the official letter, and confirm the auction set on February 4th, 2014.

The Offering Party keeps its intention to acquire up to the totality of the shares of DASA for R\$15.00 per share.

Without limiting the foregoing, the Offering Party will keep DASA and the market duly informed of the evolution of the subjects regarding this matter.

We remain at your full disposal for any additional clarification or comment deemed necessary in attention to the matter.

Yours faithfully,

Cromossomo Participações II S.A.