



DIAGNÓSTICOS DA AMÉRICA S.A.

Publicly-Traded Company

NIRE 35.300.172.507

CNPJ/MF n.º 61.486.650/0001-83

MATERIAL FACT

Diagnósticos da América S.A. ("Company" or "DASA") informs, in addition to the information in the material fact disclosed on December 23, 2013, in connection with the voluntary tender offer to acquire shares representing a controlling interest in DASA made by CROMOSSOMO PARTICIPAÇÕES II S.A., Corporation with head offices at Rua Joaquim Floriano, nº 413, suite 112, Itaim Bibi, in the City of São Paulo, State of São Paulo, CEP 04534-011, enrolled with the National Registry of Legal Entities of the Ministry of Finance No.º 14.167.188/0001-71 ("Offering Party") for the acquisition of, at least 82,362,124 (eighty-two million, three hundred and sixty-two thousand, one hundred and twenty-four) shares corresponding to 26.41% (twenty-six and forty-one hundredth percent) plus 1 (one) share of the capital stock of DASA, up to all the ordinary shares of the Company, for the amount of R\$15,00 (fifteen *reais*) per share ("Voluntary Tender Offer"), pursuant to the tender offer notice disclosed on December 23, 2013 ("Tender Offer Notice"), the following.

As the Tender Offer Notice does not make reference to the tender offer required under Article 45 of the bylaws of the Company ("Corporate Tender Offer"), the Company required the Offering Party to inform whether, in case the Offering Party acquires in the Voluntary Tender Offer at least 26.41% plus one share of the Company, the Offering Party would launch the Corporate Tender Offer within 30 days.

The Offering Party replied to the Company that it understands that the Corporate Tender Offer is not required in this case, because the Voluntary Tender Offer "(i) is a tender offer for the acquisition of a controlling interest in the Company, permitting each shareholder to independently decide to participate or not in the offering and to accept or not the price per share indicated therein, and (ii) the Offering is directed indistinctly to all shareholders of the Company, which enables a liquidity mechanism to the benefit of all shareholders, with no need for a second round to provide liquidity to the shareholders".

The full content of the request for information submitted by the Company and the answers provided by the Offering Party are available for consultation in the website of the Company: www.dasa3.com.br.

DASA will keep its shareholders and the market informed of any developments of the matters in this material fact, and will disclose to the public all information required by CVM Instruction no. 361/02, within the statutory timeframe.

Barueri, December 30, 2013.

Paulo Bokel Catta-Preta

Chief Investors Relations Officers