



**Dickson Esteves Tangerino**  
CEO

**Antônio Carlos Gaeta**  
VP of Business

**Paulo Bokel**  
CFO and Investor Relations Officer

**Lilian Cristina Pacheco**  
Law Director

ir@dasa.com.br  
Tel.: (011) 4197-5410  
Fax: (011) 4197-5516  
www.dasa3.com.br

## TELECONFERENCES

Portuguese  
Date: 12/05/2013  
Time: 11h00 (Brasília)  
Tel.: 11 2188-0155  
Password: DASA

English  
Date: 12/05/2013  
Time: 12h00 (Brasília)  
Phone.: 1 (412) 317-6776  
Password: DASA

## DASA ON

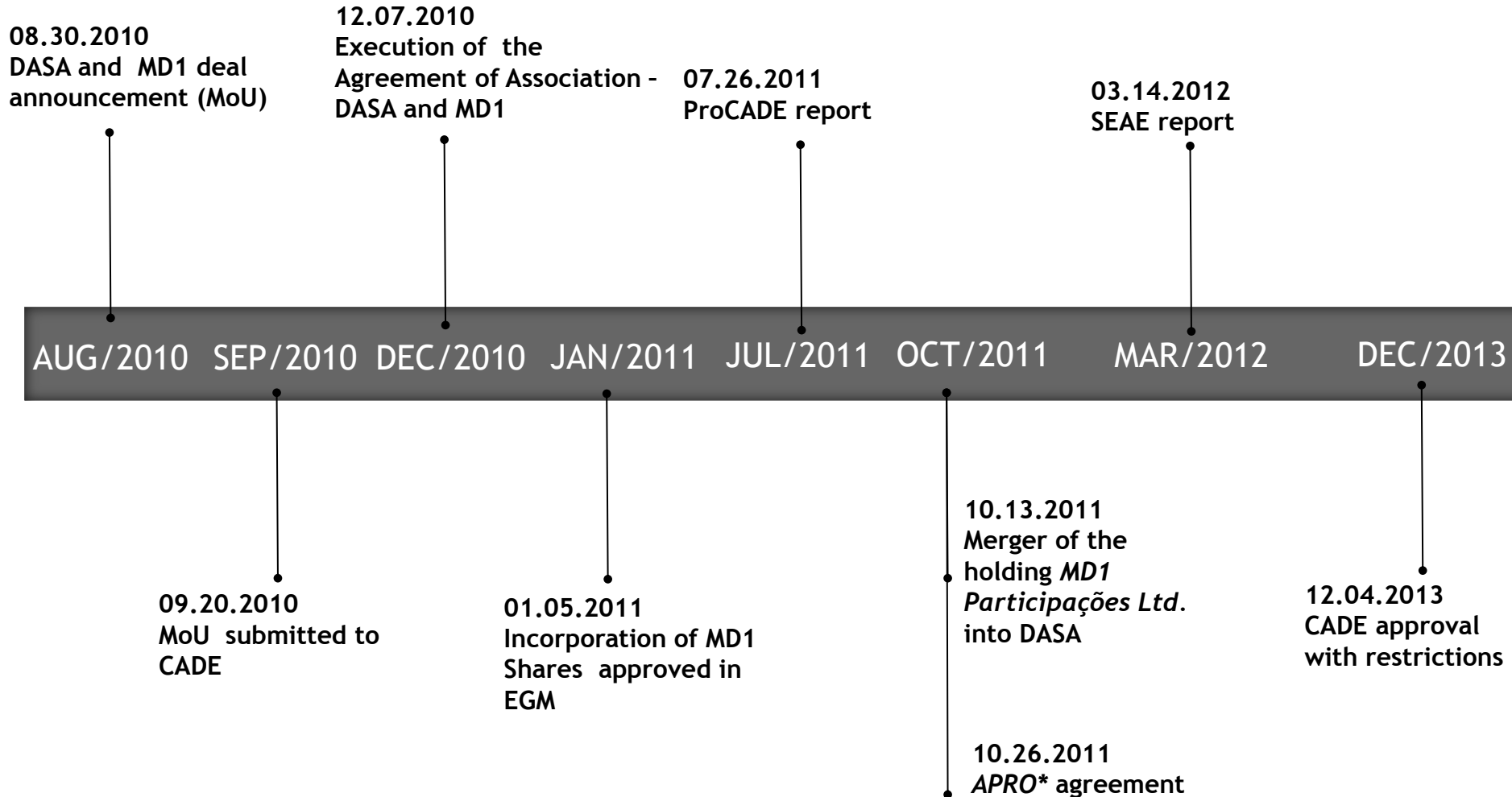
Bovespa: DASA3  
Most recent quotation:  
12/04/13: R\$ 11,95

# MD1 Association Approval- CADE

## December/2013



This document contains forward looking statements that can be identified by words like “hope,” “plan,” “expect,” “believe,” “seek,” “estimate” and similar words. The information in this presentation regarding forward looking statements of the Company, including business prospects, and operating, financial, and growth projections are only predictions based on management expectations regarding future performance. These estimates are highly dependent on the performance of the Brazilian economy, industry and international market conditions. Therefore, they are subject to change.



\*APRO: Transaction Reversibility Preservation Agreement

## RESTRICTIONS

- The Company will dispose of assets in municipalities in Rio de Janeiro, representing the amount of R\$ 110,000,000.00 (one hundred and ten million reais) in annual revenues, as description contained in confidential annexes of “TCD” (Performance Commitment Term), executed with CADE
- The Company may not perform the transactions of merger, acquisition or association, involving DTS\* (diagnostic testing services) providing companies in the following municipalities:
  - For 3 years in Rio de Janeiro: Duque de Caxias, Nilópolis, Niterói, Nova Iguaçu, Rio de Janeiro, São Gonçalo and Belford Roxo
  - For 2 years in São Paulo: Guarulhos, Osasco, Santo André, São Bernardo do Campo, São Caetano do Sul, São Paulo and Taboão da Serra
  - For 2 years in Paraná: Curitiba and São José dos Pinhais
  - Following the end of the above terms, the Company shall submit to CADE's prior approval any merger, acquisition or association in the localities above

*\*Details of operations and markets in material fact*

## IMPACTS

- APRO fulfilled and terminated
- Comply with TCD in the next years
  - does not prevent corporate restructuring transactions of the Company and of companies directly and indirectly controlled thereby
  - does not restrict acquisitions of companies that operate outside the municipalities listed in the previous slide
  - does not contain provisions that may restrict the Company's organic growth.

## POSSIBILITY OF SINERGIES

- PSC portfolio management
- SG&A reduction (simplifying the structure and processes)
- Intercompany taxes reduction
- Goodwill amortization
- Interest on Capital